**NHS Golden Jubilee**

**Meeting: NHS Golden Jubilee Board**

**Meeting date: 27 November 2025**

**Title: Summary Financial Report as at 31 August 2025**

**Responsible Executive/Non-Executive: Jonny Gamble, Executive Director of Finance**

**Report Author: Rhona Wilson, Associate Director of Financial Management**

1. **Purpose**

**This paper is presented to NHS Golden Jubilee Board for:**

* Awareness

**This report relates to a:**

* Government policy/directive
* Legal requirement
* Local Policy

**This aligns to the following NHSGJ Corporate Objectives:**

* Safe
* Effective
* Person Centred

**2 Report Summary**

**2.1 Situation**

The Finance Report as at 31 August 2025 (Month 5) is attached as Appendix 1.

**2.2 Background**

Each meeting of the Finance and Performance Committee receives an update on the financial position of the Board as part of its standing Agenda items.

**2.3 Assessment**

The Finance Report as at 31 August 2025 (Month 5) shows a £1.14m surplus and is attached as Appendix 1

**2.3.1 Quality/ Patient Care**

Assists in the Board’s governance to ensure quality of care and patient services.

**2.3.2 Workforce**

Some workforce considerations are considered in this report. For example details of pay costs for the period under consideration.

**2.3.3 Financial**

Ensures effective financial governance, reporting and scrutiny is in place.

**2.3.4 Risk Assessment/Management**

Ensures effective governance is in place to ensure relevant risk assessment and mitigations are in place.

**2.3.5 Equality and Diversity, including health inequalities**

An impact assessment is not required to be completed.

**2.3.6 Other impacts**

No other impacts require to be noted.

* + 1. **Communication, involvement, engagement and consultation**

The Executive Leadership Team receives the monthly Finance Report as one of their standing Agenda items and in addition the monthly financial positon is provided to Scottish Government through the completion of their standard Financial Performance Return (FPR) templates.

* + 1. **Route to the Meeting**

Finance and Performance Committee (FPC), 13 November 2025

* 1. **Recommendation**
* **Awareness** - NHS Golden Jubilee Board is asked to note the Financial Position of the NHS Golden Jubilee at 31 August 2025

1. **List of Appendices**

The following appendix is included with this report:

* Appendix No 1, Summary Financial Report as at 31 August 2025 (Month 5)